

Ref: MSIL/2025-26/KB-013

July 19, 2025

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001.

Dear Sir / Madam,

Sub : Scrip Code : 517320

Reg : Secretarial Audit Report (Reconciliation of Share Capital) for the quarter ended 30.06.2025.

Enclosed please find statement of Secretarial Audit Report (Reconciliation of Share Capital) dated 19-07-2025 issued by Mr. Ritesh Sharma Proprietor of M/s. Ritesh Sharma & Associates, Company Secretaries in whole-time practice, for having undertaken the secretarial audit with regard to the re-conciliation of the total admitted capital with the Depositors (NSDL & CDSL) and the total issued & listed capital of the company for the quarter ended 30-06-2025.

Thanking you, we remain.

For Magnus Steel and Infra Limited,
(Formerly known as Magnus Retail Limited)

Karronn Bajaj
Director
Din: 09375579



Ritesh Sharma & Associates
Practising Company Secretaries

Date: 19th July, 2025

To,
MAGNUS RETAIL LIMITED,
Unit no 365, Shirshagaon, Niphad,
Nashik- 422001, Maharashtra, India

**SUBJECT: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE
QUARTER ENDED JUNE' 2025**

Dear Sir/ Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by M/s. **MAGNUS RETAIL LIMITED** ('the Company') and its Registrars and Transfer Agent (RTA), **MUFG INTIME INDIA PRIVATE LIMITED (Formerly 'LINK-INTIME INDIA PRIVATE LIMITED')**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary we hereby certify in respect of the quarter ended on 30th June' 2025 as given below.

For Ritesh Sharma & Associates,

RITESH
MEWALAL
SHARMA

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RITESH MEWALAL
SHARMA
Date: 2025.07.19
13:36:48 +05'30'

Ritesh Sharma

Practising Company Secretary

Mem. No.: A55260

COP No.: 20742





Ritesh Sharma & Associates

Practising Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1. **For the Quarter Ended** : 30th June' 2025
2. **ISIN** : INE898E01011
3. **Scrip Code** : BSE-517320
4. **Face Value** : Rs.10/- Per Share, Fully paid up
5. **Name of the Company** : MAGNUS RETAIL LIMITED
6. **Registered Office Address** : Unit No. 365, Shirshagaon, Niphad, Nashik-422001, Maharashtra, India.
7. **Correspondence Address** : FL NO 101 BLE LA VIDA LOCA, SNO 66/23 Pimple Saudagar Kalewadi Pune 411027, Sangavi, Pune, Pune City, Maharashtra, India, 411027.
8. **Telephone & Fax Nos.** : Tel.: 022-25300993
9. **E-mail Address** : magnussteelinfra@gmail.com
10. **Name of the Stock Exchanges where the Company's securities are listed** : BSE Limited (BSE)

11. Issued Capital	:	Number of Shares (Equity)	% of Total Issued Capital
		33,80,300	100%

12. Listed Capital	:	Number of Shares (Equity)	% of Total Issued Capital
		33,80,300	100%



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13	Held in dematerialized form in CDSL :	<table border="1"><thead><tr><th>Number of Shares (Equity)</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>18,25,871</td><td>54.02%</td></tr></tbody></table>	Number of Shares (Equity)	% of Total Issued Capital	18,25,871	54.02%
Number of Shares (Equity)	% of Total Issued Capital					
18,25,871	54.02%					

14.	Held in dematerialized form in NSDL :	<table border="1"><thead><tr><th>Number of Shares (Equity)</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>1,73,029</td><td>5.12%</td></tr></tbody></table>	Number of Shares (Equity)	% of Total Issued Capital	1,73,029	5.12%
Number of Shares (Equity)	% of Total Issued Capital					
1,73,029	5.12%					

15.	Physical :	<table border="1"><thead><tr><th>Number of Shares (Equity)</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>13,81,400</td><td>40.86%</td></tr></tbody></table>	Number of Shares (Equity)	% of Total Issued Capital	13,81,400	40.86%
Number of Shares (Equity)	% of Total Issued Capital					
13,81,400	40.86%					

16.	Total No. of shares (12+13+14) :	<table border="1"><tr><td>Equity: 33,80,300</td><td>100%</td></tr></table>	Equity: 33,80,300	100%
Equity: 33,80,300	100%			

17. Reasons for difference if any, between (11 & 12), (11&16), (12&16) : No Difference

18. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for Stock Exchange
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19. Register of Members is updated : Yes
(Yes/No)
If not, updated up to which date

20. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A

21. Has the Company resolved the matter mentioned in point No. 20 : N.A



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above in the current quarter? If not, reason why?

22. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending Beyond 21 days with the reasons for delay :

Total No. of de-mat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. **Name, Telephone & Fax No. of the Compliance Officer of the Co.** : Mrs. Sarita Kumari
Company Secretary & Compliance Officer
Membership No - 57690
Tel. : 022-25300993
Fax : 022-25300993
23. **Name, Address, Tel. & Fax No., Registration No. of the certifying Auditor.** : Mr. Ritesh Sharma & Associates
Practicing Company Secretary
Office No 6, Om Anand Coop Society, Louiswadi
Thane West - 400 604.
Tel.: 022-25822112
Reg. No.: COP No.20742
Peer Review No: 5221/2023
24. **Appointment of Common Agency for share registry work** : M/s. MUFG Intime India Private Limited
C 101, 247 Park, L.B.S. Marg, Vikhroli
(West), Mumbai, Maharashtra - 400083
Tel. No. +91 810 811 6767
Email: rnt.helpdesk@in.mpms.mufg.com



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25. Any other details that the auditor may like to provide. (e.g. BIFR Company, de-listing from SE, name changed etc.) : The report is based on details and report as provided by the RTA

For Ritesh Sharma & Associates,

RITESH MEWALAL SHARMA
Digitally signed by
RITESH MEWALAL
SHARMA
Date: 2025.07.19
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Ritesh Sharma

Practicing Company Secretary

Mem. No.: A55260

COP No.: 20742

UDIN No: A055260G000817615

Date: 19th July' 2025

Place: Thane

**** Note: Unique Document Identification Number (UDIN) is generated for this certificate and same is reported to the ICSI of India and the UDIN is issue in accordance with applicable provisions of the ICSI Unique Identification Number (UDIN) Guidelines, 2019.**

