MAGNUS
STEEL & INFRA LIMITED
Formerly known as Magnus Retail Ltd
www.magnusretail.in

Ref: MSIL/2026-27/KB-019

July 27, 2026

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001.

Dear Sir / Madam,

Sub : Scrip Code : 517320
Reg : Secretarial Audit Report (Reconciliation of Share Capital) for the quarter ended 30-06-2026.

Enclosed please find statement of Secretarial Audit Report (Reconciliation of Share Capital) dated 27-07-2026 issued by Mr. Ritesh Sharma Proprietor of M/s. Ritesh Sharma & Associates, Company Secretaries in whole-time practice, for having undertaken the secretarial audit with regard to the re-conciliation of the total admitted capital with the Depositors (NSDL & CDSL) and the total issued & listed capital of the company for the quarter ended 30-06-2026.

Thanking you, we remain.

For Magnus Steel and Infra Limited

KSHIPRA BANSAL
Digitally signed by KSHIPRA BANSAL
Date: 2026.07.27 15:12:21 +05'30'

Kshipra Bansal
Company Secretary

Ritesh Sharma & Associates
Practicing Company Secretaries

July 27, 2026

To,
Magnus Steel and Infra Limited,
Gat No. 365, At. Post. Shirasgaon,
Tal. Niphad, Dist. Nashik - 422206,
Maharashtra, India.

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended 30th June' 2026

Dear Sir/ Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **M/s. Magnus Steel and Infra Limited** ('the Company') and its Registrar and Transfer Agent (RTA), **MUFG Intime India Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary we hereby certify in respect of the Quarter ended on **30th June, 2026** as given below.

For Ritesh Sharma & Associates,
Practicing Company Secretaries,

RITESH SHARMA & ASSOCIATES
Practicing Company Secretary
Mem. No. 55260
COP No. 20742
THANE

Ritesh Sharma
Proprietor
Mem. No.: A55260
COP No.: 20742

Off. Address: Office No. 6, Om Anand CHS, B Wing, Near Sai Baba Temple, Louiswadi, Thane (West) – 400 604, Maharashtra, India.
Contact No.: (+91) 9619245412; Email ID: csriteshsharma@gmail.com

Ritesh Sharma & Associates
Practicing Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1.	**For the Quarter Ended**	:	June 30, 2026
2.	**ISIN**	:	INE898E01011
3.	**Scrip Code**	:	BSE- 517320
4	**Face Value**	:	Rs.10/- Per Share, fully paid up
5.	**Name of the Company**	:	Magnus Steel and Infra Limited
6.	**Registered Office Address**	:	Gat No 365, At. Post. Shirasgaon, Niphad, Dist. Nashik - 422206, Maharashtra, India.
7.	**Correspondence Address**	:	Flat No 101, Bldg. E, LA-VIDA-LOCA, S. NO 66/23 Pimple Saudagar Kalewadi Pune 411027, Maharashtra, India.
8.	**Telephone & Fax Nos.**	:	Tel.: +91 91122 71471
9.	**E-mail Address**	:	magnussteelinfra@gmail.com
10.	**Name of the Stock Exchanges where the Company's securities are listed**	:	BSE Limited (BSE)

11. **Issued Capital** :

Number of Shares (Equity)	% of Total Issued Capital
33,80,300	100%

12. **Listed Capital** :

Number of Shares (Equity)	% of Total Issued Capital
33,80,300	100%

13 **Held in dematerialized form in CDSL** :

Number of Shares (Equity)	% of Total Issued Capital
15,99,356	47.31%

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14. **Held in dematerialized form in NSDL** :

Number of Shares (Equity)	% of Total Issued Capital
4,05,744	12.00%

15. **Physical** :

Number of Shares (Equity)	% of Total Issued Capital
13,75,200	40.68%

16. **Total No. of shares (12+13+14)** :

Equity: 33,80,300	**100%**

17. **Reasons for difference if any, between (11 & 12), (11&16), (12&16)** : No Difference

18. **Certifying the details of changes in share capital during the quarter under consideration as per Table below:**

Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for Stock Exchange
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19. **Register of Members is updated (Yes/No)** : Yes
If not, updated up to which date

20. **Reference of previous quarter with regards to excess dematerialized shares, if any.** : NA

21. **Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why?** : NA

22. **Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending Beyond 21 days with the reasons for delay:**

Total No. of de-mat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

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Contact No.: (+91) 9619245412; Email ID: csriteshsharma@gmail.com

23.	**Name, Telephone & Fax No. of the Compliance Officer of the Co.**	:	Kshipra Bansal Company Secretary and Compliance Officer Mem. No.: A45665 Tel.: 022-25300993
24.	**Name, Address, Tel. & Fax No., Registration No. of the certifying Auditor.**	:	Mr. Ritesh Sharma Practicing Company Secretary Office No. 6, Om Anand Co-operative Society, Louiswadi, Thane (West) - 400 604, Maharashtra. Contact No.: +91 9619245412 Reg. No.: COP No.: 20742 Peer Review No.: 5221/2023
25.	**Appointment of Common Agency for share registry work**	:	M/s. MUFG Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083. Tel. No.: +91 8108116767 Email: rnt.helpdesk@in.mpms.mufg.com
26.	**Any other details that the auditor may like to provide. (e.g. BIFR Company, de-listing from SE, name changed etc.)**	:	The report is based on details and report as provided by the RTA

For Ritesh Sharma & Associates,
Practicing Company Secretaries,

RITESH SHARMA & ASSOCIATES
Practicing Company Secretary
Mem. No. 55260
COP No. 20742
THANE

Ritesh Sharma
Proprietor
Mem. No.: A55260; COP No.: 20742
UDIN No: A055260H000947624

Place: Thane
Date: July 27, 2026

** Note: Unique Document Identification Number (UDIN) is generated for this certificate and same is reported to the ICSI of India and the UDIN is issue in accordance with applicable provisions of the ICSI Unique Identification Number (UDIN) Guidelines, 2019.*